

ESTIMATED PROJECT COSTS

Land Costs (Number of acres _____)

- 1. Purchase price of land _____
 - 2. If donated land, fair market value _____
 - 3. If converted from use other than nursing home, include original cost plus improvements less depreciation _____
 - 4. Environmental impact and other land use or traffic studies _____
 - 5. Site survey, soil investigation report _____
 - 6. Site preparation cost _____
 - 7. Water, sewer and other utility systems _____
 - 8. Landscaping _____
 - 9. Roads and walks (site walks other than immediate building and landscape hard surfaces) _____
 - 10. Other (must specify): _____
- 11. TOTAL LAND COST** _____

Building Costs

- 12a. New construction (labor, materials, overhead, and profit) _____
 - 12b. Renovation (labor, materials, overhead, and profit) _____
 - 13. If donated building, fair market value _____
 - 14. If converted from use other than nursing home, include original cost plus improvements less depreciation _____
 - 15. Architectural/engineering fees (fee _____ %)
 - 16. Construction supervision _____
 - 17. Plans and Construction fees _____
 - 18. Other building consultant fees: _____ (fee _____ %)
 - 19. Permits and inspection fees _____
 - 20. Other (must specify): _____
- 21. TOTAL BUILDING COST** _____

Equipment Cost

- 22. Fixed equipment cost not in building contract _____
 - 23. Movable equipment _____
 - 24. Major technical equipment _____
- 25. TOTAL EQUIPMENT COST** _____

ATTACH A BRIEF NARRATIVE EXPLAINING ASSUMPTIONS USED FOR EACH LINE ITEM PROVIDED IN THIS SCHEDULE

Except *Transfer of CON*

ESTIMATED PROJECT COSTS

Project Development Cost

- 26. Certificate of Need application fee _____
- 27. Feasibility studies, market surveys _____
- 28. Legal and accounting fees _____
- 29. Healthcare consultants fees _____
- 30. Other (must specify): _____
- 31. **TOTAL PROJECT DEVELOPMENT COSTS** _____

Financing Cost

- 32. Financial consultant fees _____
- 33. Legal and underwriters' fees _____
- 34. Loan of bond issue discount _____
- 35. Local application or origination fee _____
- 36. Title insurance (not included in land) _____
- 37. Loan closing costs _____
- 38. Bond and prospectus printing fees _____
- 39. Prospectus consulting fees _____
- 40. Construction period interest _____
- 41. Other (must specify): _____
- 42. **TOTAL FINANCING COSTS** _____

Start-Up Cost (must specify):

- 43. _____
- 44. _____
- 45. _____
- 46. **TOTAL START-UP COST** _____

Other Intangible Assets and Deferred Costs (must specify):

- 47. _____
- 48. _____
- 49. **TOTAL INTANGIBLE ASSETS AND DEFERRED COSTS** _____

50. **TOTAL PROJECT COST** (lines 11+21+25+31+42+46+49) _____

51. **PROJECT COST SUBJECT TO FEE** (line 50 less line 26) _____

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